

DMS Order API – SOH and Bin Location

Superservice Menus can integrate with your Dealer Management System (DMS) using Order API as the integration type. This allows Superservice Menus to retrieve the SOH and Bin Location information from the DMS.



This guide covers the following sections:

- Dealer Settings
- Integration Settings
- Retrieving the SOH and Bin Location from the DMS


Dealer Settings

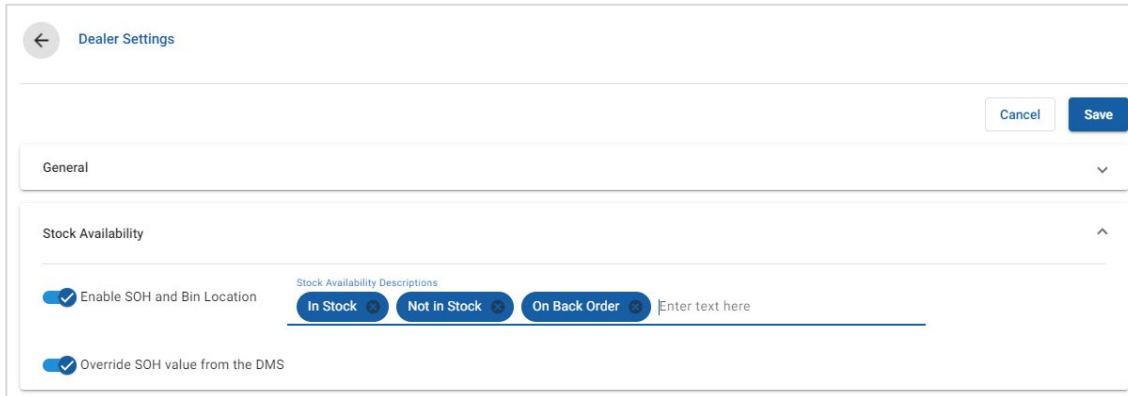
Configure the stock availability options within Dealer Settings.

To set up the SOH and Bin Location:

- 1 Access Superservice Menus and click the  icon.
- 2 Select **Dealer Settings**.
- 3 Click the  **Enable SOH and Bin Location** icon.

The SOH and Bin location columns will display in the Quote Details screen.

- 4 To make the SOH field editable for the parts and sundries in the Quote Details screen, click the  **Override SOH value from the DMS** icon.




The screenshot shows the 'Dealer Settings' screen. At the top left is a back arrow and the text 'Dealer Settings'. At the top right are 'Cancel' and 'Save' buttons. Below this is a 'General' section with a dropdown arrow. The 'Stock Availability' section is expanded, showing a 'Stock Availability Descriptions' header. Under this header, there are three buttons: 'In Stock', 'Not in Stock', and 'On Back Order', each with a dropdown arrow. To the right of these buttons is a text input field with the placeholder 'Enter text here'. Below the 'Stock Availability' section, there are two toggle switches: 'Enable SOH and Bin Location' (checked) and 'Override SOH value from the DMS' (checked).

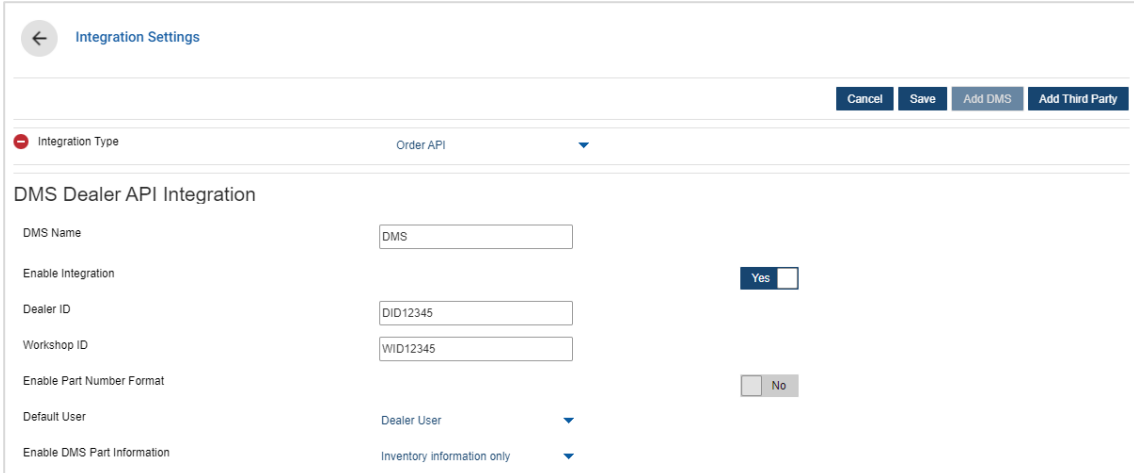
- 5 Click **Save**.

Integration Settings

Configure the Integration Settings to transfer data from the DMS to Superservice Menus.

To set up Order API as the integration type:

- 1 Access Superservice Menus and click the  icon.
- 2 Select **Integration Settings** and click **Edit**.
- 3 Click **Add DMS**.
- 4 Select **Order API** from the **Integration Type** drop-down list.
Ensure the DMS Name matches the name of your DMS provider.
- 5 Click the Enable Integration icon **Yes** to activate the integration.
- 6 Enter your **Dealer ID** and **Workshop ID** in the corresponding fields (if applicable).
- 7 Ensure the **Enable Part Number Format** is set to **No**.
- 8 Select an option from the **Default User** drop-down list.
- 9 Select **Inventory information only** from the **Enable DMS Part Information** drop-down list.



Integration Settings

Cancel Save Add DMS Add Third Party

Integration Type Order API

DMS Dealer API Integration

DMS Name DMS

Enable Integration Yes

Dealer ID DID12345

Workshop ID WID12345

Enable Part Number Format No

Default User Dealer User


Enable DMS Part Information Inventory information only

- 10 Click **Save**.







Retrieve the SOH and Bin Location from the DMS

Once the Order API integration settings have been configured, you can retrieve the SOH and Bin Location for parts and sundries from the DMS to display in Superservice Menus.

To retrieve the SOH and Bin Location information from the DMS:

- 1 In Superservice Menus, select a service operation or repair and click **Add to Quote**.
- 2 Click the  button.

The SOH and Bin Location for parts and sundries is transferred from the DMS to Superservice Menus.

Parts	<u>Retail</u>		Qty	SOH	Bin Location	Unit Price	Discount	Tax	Total Exc. Tax	Total Inc. Tax	
54321ABCD1	Local oil filter		1.00	In Stock	5689-CD	10.32		20.00%	10.32	12.38	
1019293949	GASKET		1.00	In Stock	1234-AB	2.31		20.00%	2.31	2.77	
+ Add Part											
Sundries			Qty	SOH		Unit Price	Discount	Tax	Total Exc. Tax	Total Inc. Tax	
SS	Shop Supplies		1.00	In Stock		10.00		20.00%	10.00	12.00	
MO	Engine Oil		5.90	In Stock		15.00		20.00%	15.00	18.00	
OD	Oil Disposal		1.00	In Stock		25.00		20.00%	25.00	30.00	
+ Add Sundry											

If a part number has no match in the DMS, an error message displays the part number that was not found.

- ▶ For assistance with your DMS integration setup, contact your DMS provider.
- ▶ For assistance with the DMS Name subscription feature for Superservice Menus, contact Infomedia Customer Service.
- ▶ For more information on DMS integration, contact Infomedia Customer Service: <https://www.infomedia.com.au/contact/customer-support>.